

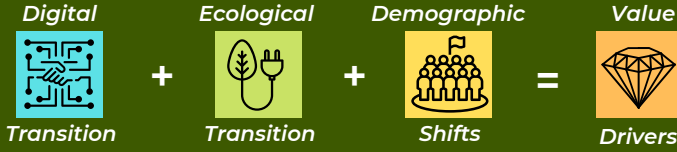
ESG INVESTMENTS



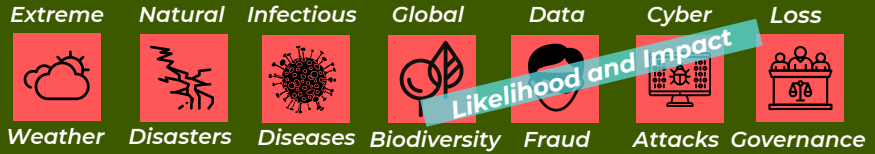
Σ
Factors



Megatrends



Challenges



Strategies

- 1** Value Based Exclusions
Negative for society
- 2** Norm Based Exclusions
International Convention Violations
- 3** Best in class (BIC)
Companies with the best Financial + ESG practices
- 4** Sustainability themed
Selection of companies active in sectors related to sustainable challenges
- 5** ESG Integration
Financial + ESG analysis
- 6** Impact investment
Investments made into companies, funds or projects to generate social and environmental impact with positive financial return.
- 7** Engagement and voting
Engagement: Investor's influence over a company's practice on ESG issues. Management Dialogue
Proxy Voting: ESG policies and traditional issues are voted at the AGM. Filing of Resolutions

Top-Down

- 1** Values Alignment
ESG Integration
Impact Investing
- 2** Investment Strategy
- 3** Investment Policy
- 4** Asset Allocation

